

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	: Chapter 11
	: Case No. 08-13555 (SCC)
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
	:
Debtors.	:
-----X	
LEHMAN BROTHERS HOLDINGS INC., LEHMAN	: Ad. Pro. No. 12-01044 (SCC)
BROTHERS SPECIAL FINANCING INC., LEHMAN	:
BROTHERS COMMODITY SERVICES INC., LEHMAN	:
BROTHERS COMMERCIAL CORP., and	:
OFFICIAL COMMITTEE OF UNSECURED	:
CREDITORS OF LEHMAN BROTHERS HOLDINGS	:
INC.,	:
Plaintiffs and	:
Plaintiff Intervenor,	:
	:
-against-	:
	:
	:
CITIBANK, N.A., CITIGROUP GLOBAL MARKETS	:
LTD., CITIGROUP FINANCIAL PRODUCTS INC.,	:
CITIGROUP ENERGY INC., CITI CANYON LTD., and	:
CITI SWAPCO INC., FYI LTD., FFI FUND LTD., and :	:
OLIFANT FUND, LTD.,	:
Defendants and	:
Defendant Intervenor.	:
-----X	

**STIPULATION AND SCHEDULING ORDER FOR PLAINTIFFS' MOTION FOR
PARTIAL SUMMARY JUDGMENT**

IT IS HEREBY STIPULATED AND AGREED, by the parties Lehman Brothers Holdings Inc., Lehman Brothers Special Financing Inc., Lehman Brothers Commodity Services Inc., Lehman Brothers Commercial Corp., and the Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. (collectively, "Plaintiffs") and Citibank, N.A., Citigroup Global Markets Ltd., Citigroup Financial Products Inc., Citigroup Energy Inc., Citi Canyon Ltd., and Citi Swapco Inc. (collectively, "Defendants"), through the undersigned counsel, subject to the approval of the Court, that the following schedule shall govern briefing on Plaintiffs' motion for

partial summary judgment on the issue of Defendants' asserted right to post-petition interest, fees, and costs (the "Motion").

1. Plaintiffs shall file the Motion (and any accompanying brief) with the Court on any date after June 1, 2014.
2. Defendants shall file their response to the Motion no later than 45 days from the date the Motion is filed.
3. Plaintiffs shall file any reply in further support of the Motion no later than 30 days from the date of Defendants' response.

Dated: May 21, 2014
New York, New York

CURTIS, MALLET-PREVOST, COLT & MOSLE, LLP

By: /s/ Peter J. Behmke

Lynn Harrison 3rd

Peter J. Behmke

101 Park Avenue

New York, New York 10178

Telephone: 212 696 6000

Facsimile: 212 697 1559

Email: lharrison@curtis.com

pbehmke@curtis.com

*Counsel for Lehman Brothers Holdings Inc., Lehman
Brothers Special Financing Inc., Lehman Brothers
Services Inc. and Lehman Brothers Commercial Corp.*

QUINN EMANUEL URQUHART & SULLIVAN, LLP

By: /s/ Susheel Kirpalani

Susheel Kirpalani

Andrew Rossman

James C. Tecce

Eric M. Kay

51 Madison Avenue, 22nd Floor

New York, New York 10010

Telephone: (212) 849-7000

Facsimile: (212) 849-7100

Email: susheelkirpalani@quinnemanuel.com

andrewrossman@quinnemanuel.com

jamestecce@quinnemanuel.com

erickay@quinnemanuel.com

*Counsel for Official Committee of Unsecured Creditors of
Lehman Brothers Holdings Inc., et al.*

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By: /s/ Stephen J. Shimshak

Stephen J. Shimshak

Claudia Hammerman

William Clareman

1285 Avenue of the Americas

New York, NY 10019-6064

Telephone: (212) 373-3000

Facsimile: (212) 757-3990

Email: sshimshak@paulweiss.com

hammerman@paulweiss.com

wclareman@paulweiss.com

*Counsel for Citibank, N.A., Citigroup, Global Markets Ltd.,
Citigroup, Financial Products Inc., Citigroup Energy Inc.,
Citi Canyon Ltd., and Citi Swapco Inc.*

IT IS SO-ORDERED:

May 23, 2014

New York, New York

/s/ Shelley C. Chapman

HONORABLE SHELLEY C. CHAPMAN

UNITED STATES BANKRUPTCY JUDGE